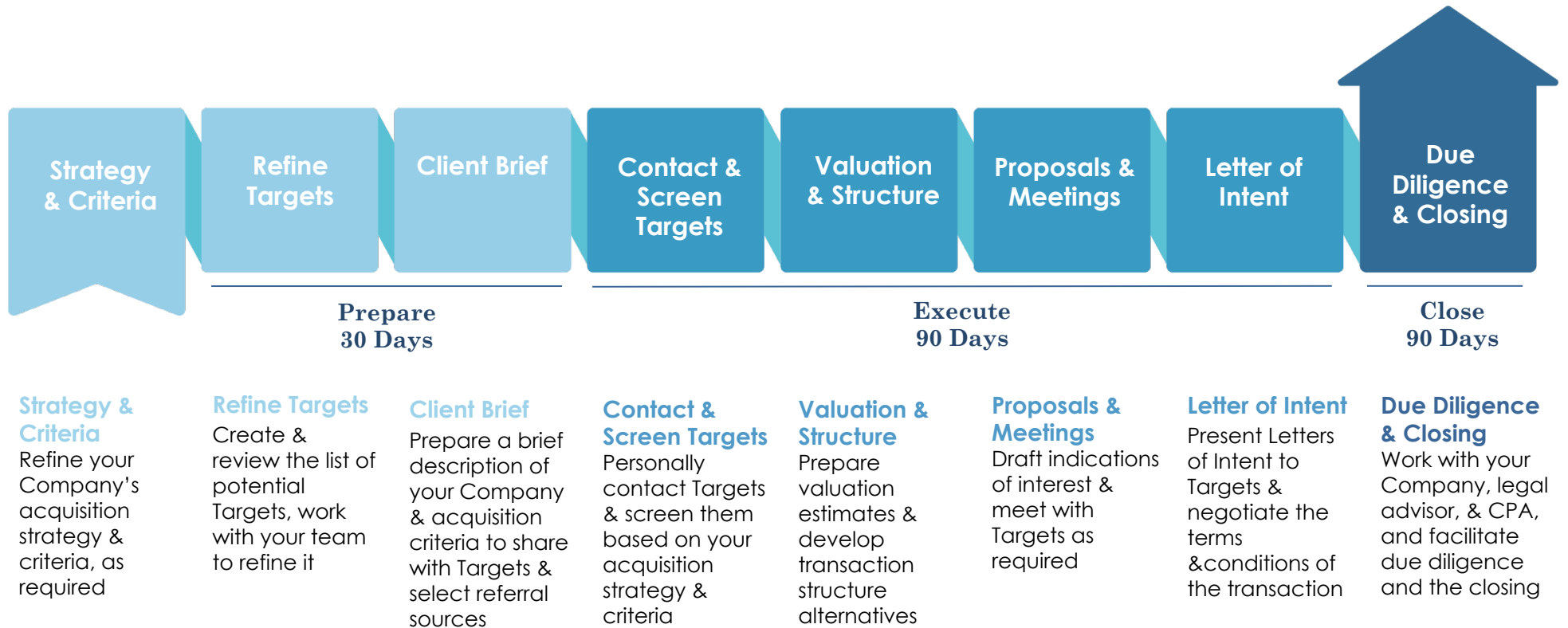


Corporations, management buyout groups and private equity groups retain us to advise on financial or strategic mergers and acquisitions. Our rigorous analysis tests the rationale of prospective deals and leads to better decisions by our clients.



BlueWater Partners is a middle market investment banking and consulting firm. As strategic advisors to business owners and management, we work with companies to create, manage and realize business value, frequently before or through a sale or acquisition. Our services include advice on mergers and acquisitions, restructuring/turnarounds and performance improvement.

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