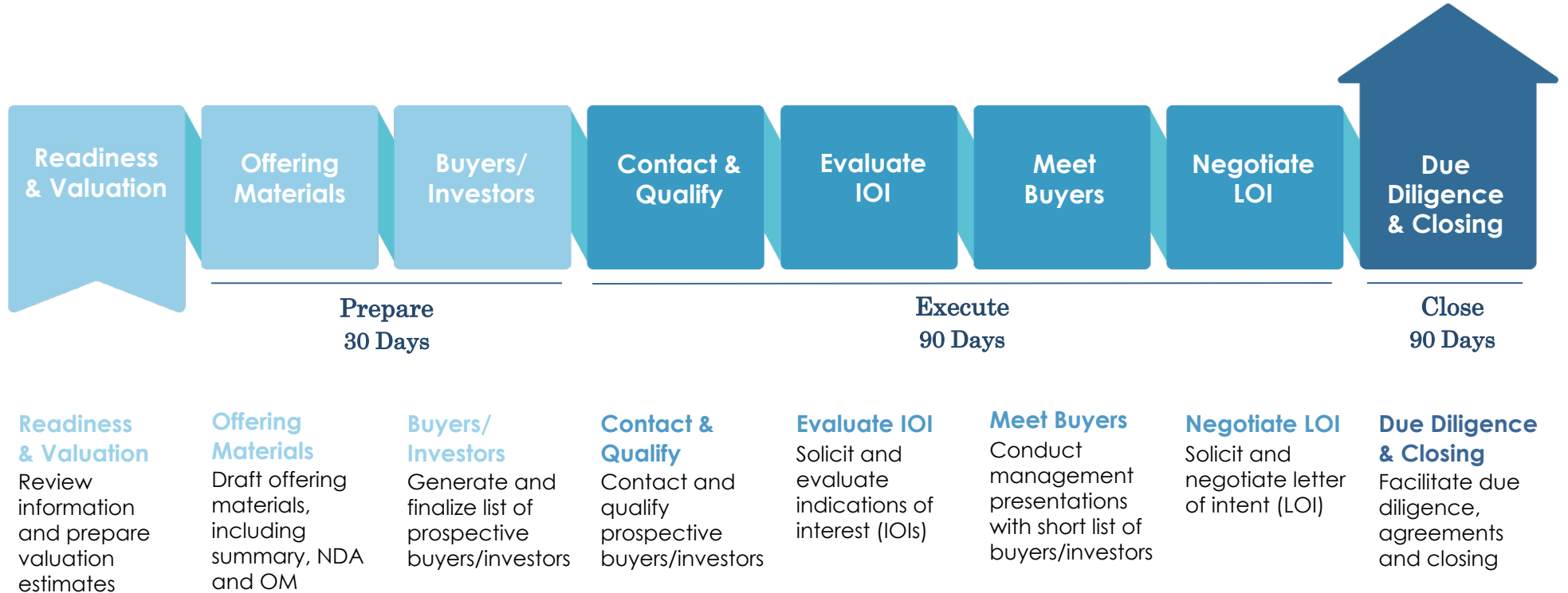


# OUR PROVEN PROCESS: SALE

Companies, corporations, and private equity groups retain us to advise on financial or strategic divestitures and sales. Our commitment to client service, experience, and proven process help lead to optimal outcomes in reasonable timeframes.



BlueWater Partners is a middle market investment banking and consulting firm. As strategic advisors to business owners and management, we work with companies to create, manage and realize business value, frequently before or through a sale or acquisition. Our services include advice on mergers and acquisitions, restructuring/turnarounds and performance improvement.

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